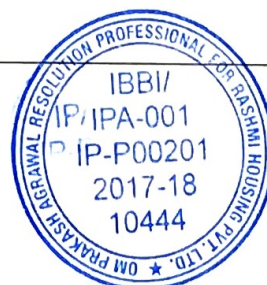


FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Rashmi Housing Private Limited
2.	Date of incorporation of corporate debtor	February 13, 2003
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U70101MH2003PTC139150
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 601-603, Classic Pentagon, W. E. Highway, Andheri East, Mumbai-400099, Maharashtra. Principal Office: S. No. 271, Nr. Konark Building, Gokhiware, Vasai East, Palghar 401209, Maharashtra.
6.	Insolvency commencement date of the corporate debtor	December 14, 2018
7.	Date of invitation of expression of interest	May 7, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility Criteria for prospective Resolution Applicant to submit the Resolution Plan: a. For Individual(s), Company, LLP, body corporate whether incorporated in India or outside India and consortium of Investors: Minimum Net Worth of INR 15 crores. b. For Financial Investor, Non- Banking Finance Companies (NBFC), Asset Reconstruction Companies, Banks and similar entities: Assets under Management (AUM) in excess of INR 100 crores. Further details can be obtained by emailing to rashmihousingip@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	https://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	May 27, 2019
11.	Date of issue of provisional list of prospective resolution applicants	June 1, 2019
12.	Last date for submission of objections to provisional list	June 6, 2019
13.	Date of issue of final list of prospective resolution applicants	June 16, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	June 6, 2019



orp.

	information memorandum and further information	
16.	Last date for submission of resolution plans	July 6, 2019
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email ID mentioned against serial no.21. A physical copy may also be submitted.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	August 5, 2019
19.	Name and registration number of the resolution professional	Mr. Om Prakash Agrawal IBBI/IPA-001/IP-P00201/2017-18/10444
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Om Prakash Agrawal 801, Sterling Towers, 3rd cross, Lokhandwala Complex, Andheri (West), Mumbai – 400053, Maharashtra, India Email id - opa.consulting@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	I-21/22, Paragon Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400013, Maharashtra, India Email id - rashmihousingip@gmail.com
22.	Further details are available at or with	rashmihousingip@gmail.com
23.	Date of publication of Form G	May 7, 2019

Note: The timeline mentioned above is subject to extension for CIRP period by the Adjudicating Authority



Registration Number: IBBI/IPA-001/IP-P00201/2017-18/10444
Om Prakash Agrawal
801, Sterling Towers, 3rd cross,
Lokhandwala Complex, Andheri (West),
Mumbai – 400053

Om Prakash Agrawal
Om Prakash Agrawal

For Rashmi Housing Private Limited
Date: May 7, 2019
Place: Mumbai